

# Jack Fischer

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## Education

### Lazaridis School of Business, Wilfrid Laurier University

Waterloo, ON

Bachelor of Business Administration

Graduation: May 2019

- *Current Cumulative GPA:* 11.63/12.00 (3.96/4.00)
- *Activities:* JDCC Finance team, Laurier Investment and Finance Association, Lazaridis Students' Society
- *International Exchange:* Scheduled to complete an international exchange at Rennes School of Business in France (Jan 2019 – May 2019)

## Professional Experience

### BMO Capital Markets

Toronto, ON

*Investment Banking Summer Analyst*

May 2018 – August 2018

- Completed a 16-week internship with the Diversified Industries Group on deals including M&A, debt and equity financing, and restructuring in the retail, industrials, media and communications, forestry, and cannabis industries
- Constructed operating and valuation models including LBO, DCF, comparable company, and precedent transaction analyses

#### Selected Transaction Experience:

##### *Acquisition of a licensed producer in the cannabis industry (ongoing)*

- Assisted in creation of a board deck for the acquiring company in effort to analyze proper bid pricing, pro forma valuation and operating capabilities, and comparable precedent transactions
- Supported model construction by performing ad-hoc analyses, including an analysis of various trading comps and precedent transactions
- Produced an investor relations deck to be released after transaction announcement to present upside regarding synergies, valuation, and pro forma geographical footprint, distribution capabilities, and production capacity

##### *Proposed take-private acquisition of a ~\$4 bn American forestry company (ongoing)*

- Constructed valuation analyses using LBO methodology across various cases to analyze sensitivity to cyclical forestry pricing
- Created several segments of the client deck, including analyses on transaction multiples, historical performance, pro forma operational forecasts, and leverage capabilities
- Produced various profiles of comparable companies, identifying complementary operational assets and geographical footprints, analyzing product segment diversification, and creating pro forma cash flow forecasts

##### *~C\$8 bn corporate restructuring of a Canadian retail business (ongoing)*

- Created perspectives to provide insight on potential market reaction to the restructuring through analysis of the company's pro forma liquidity, cash flows, and leverage; assessing the potential downside of the transaction

### Altas Partners

Toronto, ON

*Private Equity Analyst*

May 2018 – August 2018

- Performed portfolio company due diligence for St. George's University, analyzing competitive distinctions to other schools
- Analyzed segment trends in both healthcare and industrial manufacturing industries; helping improve visibility for potential bolt-on acquisitions, and communicating investment merits and risks to Directors and Principals
- Constructed operating and valuation models using LBO analysis to provide insight on upside potential and downside risk for investment opportunities

## Extracurricular

### Laurier Student Investment Fund

Waterloo, ON

*Senior Analyst*

July 2018 – Present

- Selected as one of 16 students responsible for investment ideas and holding updates for the management of a ~\$1,000,000 student fund
- Educational role in guiding a junior analyst in lessons related to valuation, research, and other relevant equity research topics

### ACIIC

Toronto, ON

*Analyst*

September 2017 – May 2018

- Pitched DineEquity (NYSE: DIN) at fall stock pitch competition, responsible for presentation materials and DCF valuation analysis
- Finished second place at the spring case competition, analyzing potential merits and downside of accepting a takeover bid

## Awards, Activities, Skills and Certifications

**Awards:** National Investment Banking Competition (NIBC) Finalist (2017), Wilfrid Laurier University Dean's List (2015 – Present), Wilfrid Laurier University President's Gold Scholar (2015 – Present)

**Other Activities:** Undergraduate teaching assistant (2018 – Present), Laurier Start-Up Fund (2018 – Present), GradeUp Tutor (2016 – 17), Laurier Accessible Learning Centre (ALC) volunteer note-taker (2015 – 2017), SkateABLE volunteer skate instructor (2016)

**Skills:** Technically proficient in Bloomberg, Capital IQ, FactSet, Excel, PowerPoint; Canadian Securities Course certification

**Interests:** Chess, hockey, soccer, basketball, football, backpacking, and travelling